Investment Advisory Services

Oil & Gas Industry Segments -

Completions & Production Enhanced Recovery Artificial Lift



Advisory services offered to investment interests

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Objectives:

- Introduce services offered to investment companies.
- ♣ Brief Resources available to clients:
 - Proprietary database
 - Global advisory resources
 - Principal Associates
 - Value case: Smart Money
 - Remuneration
- **4** Deliverables.



Services offered to investment companies

OilGas.pro are a group of industry professionals with extensive experience in a wide range of disciplines related to drilling, completions & production operations, engineering, manufacturing, oilfield services, together with investment advisory and enterprise management.

Types of services provided to investment companies:

- Identify candidate companies for placements
- Market surveys and trends
- Valuations
- Strategic planning
- Closing facilitation



Resources available to clients

Database:

In preparing benchmarking reports and market analysis, our associates tap into our proprietary database of specifications, best practices, tooling records, industry trends, market information and processes.

Client reports are always updated with current data from associates around the world - on top of the market in their geographical region and specialization.

OilGas.pro is second to none in providing right on target analysis and reports, concise and to the point with valuable and independent insights.

Don't be surprised if you may find your previous assumptions challenged from our inside perspective. Likewise, be confident with your own preassessments when our analysis is in line with your perceptions and thinking.



About us:

Our principal associates at <u>OilGas.pro</u> are world-class professionals, many with 35+ years industry experience. Associates and affiliates are located around the world, adjacent to most oilfield basins.

Examples: Looking for a particular analysis of market conditions in the Middle East GCC? We've got you covered.

<u>Analyzing trends in Northern Latin America, and need more data?</u> We're there.

On a learning curve about Siberian business practices and potential investments? We're both experienced and prepared. Tell us what you're looking for.

Got questions about CBM opportunities in North

America, Australia, Asia and other emerging basins

worldwide? Our pros are tops.

Looking into Asian manufacturing capabilities? Our team know the ins and outs, and among the first in the region.



Click here, and advance to a weblink with bios of our Principal Associates.

Value Case – 'Smart Money':

Prospective clients run the risk when going it alone mismarking valuations - paying way too much for assets, and perhaps off market target – facing impending downward product life cycle technology trends, margin compression, low cost new entry competition, or service structure bottleknecks.

It's no wonder the seller may be preferring an exit.

On the other hand, our clients can enter a market confidently, knowing that a thorough, independent analysis of markets and candidates have been completed. The <u>OilGas.pro</u> competitive edge- a thorough due diligence coupled with insights on how to add value through synergies, efficiencies and target 'match to market' supply and demand.

Potential partners appreciate when you come prepared, seeing that you can offer more than just bringing money to the table. Your insights during the



deal can be leveraged to help you be more successful, after closing the deal.

Remuneration:

Professional rates by the hour, dayrate and project turnkey. Initial consultation - gratis.

Thereafter, per associate:

\$275 /hr USDLR.

\$1750/day.

Turnkey pricing available based on measured objectives.

Deliverables:

Market reports.

Identifying investment candidates.

Due Diligence support.

Strategic Plans.

Plant inspections.

Field Surveys.

Benchmarking.



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